



**Income Eligibility Questionnaire**  
**(For use with USDA Rural Development loans)**

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**Documentation Requirements**

**Medical Expenses**

- Estimated amount of annual medical expenses not covered by insurance must be documented with tax returns. Only medical expenses which exceed 3% of the borrower's gross annual income may be deducted.

**Disability Expenses**

- Estimated annual disability expenses not covered by insurance must be documented with receipts, copies of billing statements, invoices or other documentation supporting the expenses. Eligible to the extent, when combined with eligible medical expenses, they exceed 3% of the borrower's gross annual income.

**Child Care Expenses**

- Child care expenses must be documented with a letter from the borrower to document annual child care expenses that includes who is paid, how much they are paid, and how often they are paid. In addition, one of the following must also be provided:
  - Tax returns, or
  - Receipts

NOTE: Child care expenses are **not** deductible if the payment is made to an individual the borrower is entitled to claim as a dependent for income tax purposes.

By signing this document, I certify that the above information, to the best of my knowledge, is true and correct. I understand additional documentation may be required.

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**Broker Name**

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**Date**

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**Broker Signature**