



4506-T Direct Quick Start Guide for CREDCO.com

Welcome Tom McCourt | Sign Out | Decode | Help | Tutorials | Search

Home | Search | **Order** | CrossExpert | Customer Service | My Info | Administration | Pay Online

Order New Products

IM Account Number: 4179706 - KEN VENABLES TRAINING TEST ACCOUNT

Non IM Account Number: PFMT-EST3 - PFM TEST ACCOUNT/ANDREW SCHNEIDER

Credit Products: Instant Merge, Instant Merge CSD, RMCR, Anthem Report International, ProScan ID, ProScan XL, LoanSafe, LoanSafe FCRA CSD, ProScan OFAC, ProScan Index, LoanSafe FCRA, 4506-T Direct, VOE

nd Merge Technology Products: Encore, Encore CSD

Applicant Info: Individual Joint

Messages: Marketing 09-28-09, Marketing 09-28-09, Marketing 08-12-09, Marketing 07-29-09, Marketing 07-27-09, Marketing 07-22-09

Order Status: There are no orders in the past 30 days

To Do

Log into **CREDCO.com** and select the **Order** Tab

Select a **Non-IM Account Number** for 4506-T Direct

Select the **4506-T Direct** product

IM Account Number: 4144923 - PFM CONVERTING TEST ACCTC SOPPANAVAR

Non IM Account Number: PFMT-EST3 - PFM TEST ACCOUNT/ANDREW SCHNEIDER

Credit Products: Instant Merge, Instant Merge CSD, RMCR, Anthem Report International

Fraud & Compliance Products: ProScan ID, ProScan XL, LoanSafe, LoanSafe FCRA CSD, ProScan OFAC, ProScan Index, LoanSafe FCRA, 4506-T Direct, VOE

nd Merge Technology Products: Encore, Encore CSD

User Info: Lender Name: FIRST AMERICAN CRE, Phone Number: 800-539-5488, NCS No., Email Address: Tmccourt@firstam.com, FAX No.

Forgetting Something? Are you screening your applicants against OFAC?

User Info: Lender Name: ECOMMERCE CUSTOM, Phone Number: 800-539-5488, NCS No.: 1234567, Email Address: tmccourt@firstam.com, FAX No.: 800-600-4446

Applicant Info: Personal Business

Individual Joint

Applicant: Last Name: Credco, First Name: Stan, MI, Suffix, SSN: 000-76-0612, Date of Birth

Address: Num: 1727, Street: Oro Vista Rd, Dir, Apt, City: Lynchburg, State: VA, Zip Code: 24505, Country: US

Previous Address: Num, Street, Dir, Apt, City, State, Zip Code, Country

Loan Number: 123456, Notes

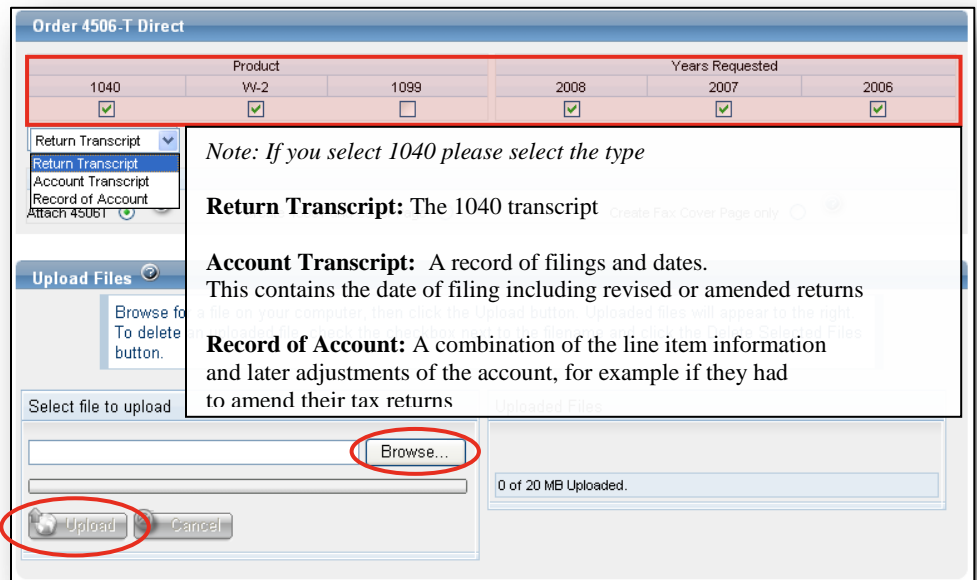
Select either **Personal** (Individual/Joint) or **Business** reports

Then enter the Applicant/ Business information

Select the
Product and Years

Attach a copy of the signed and dated 4506-T as part of your request through the secure CREDCO.com site

Browse to your document then click **Upload**



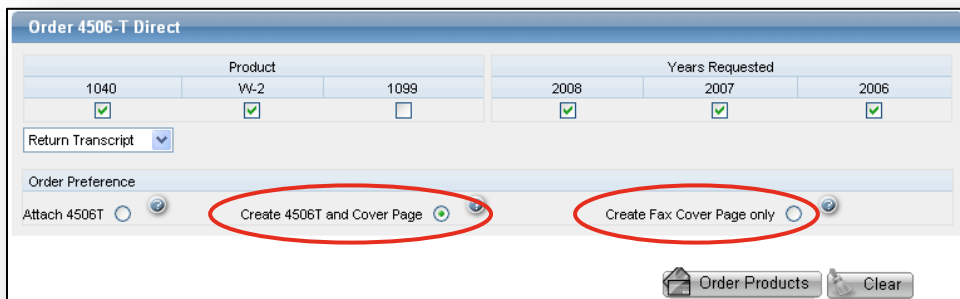
Product			Years Requested		
1040	W-2	1099	2008	2007	2006
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Note: If you select 1040 please select the type

Return Transcript: The 1040 transcript

Account Transcript: A record of filings and dates. This contains the date of filing including revised or amended returns

Record of Account: A combination of the line item information and later adjustments of the account, for example if they had to amend their tax returns



Product			Years Requested		
1040	W-2	1099	2008	2007	2006
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Order Preference

Attach 4506T **Create 4506T and Cover Page** **Create Fax Cover Page only**

Order Products

4506-T forms may also be faxed or attached to the order later as an Update

CREDCO.com will create the 4506-T w/applicant information or just generate a cover sheet

Click **Order Products** to transmit your request

A **Confirmation Email** will be sent acknowledging that your request has been received

```
Your requested 4506-T Direct report(s) have been submitted.
4506-T Direct Request Date: 10/12/2009 10:33:23 AM
Taxpayer(s):
  CREDCO, STAN                1040                PFM000000097783
```

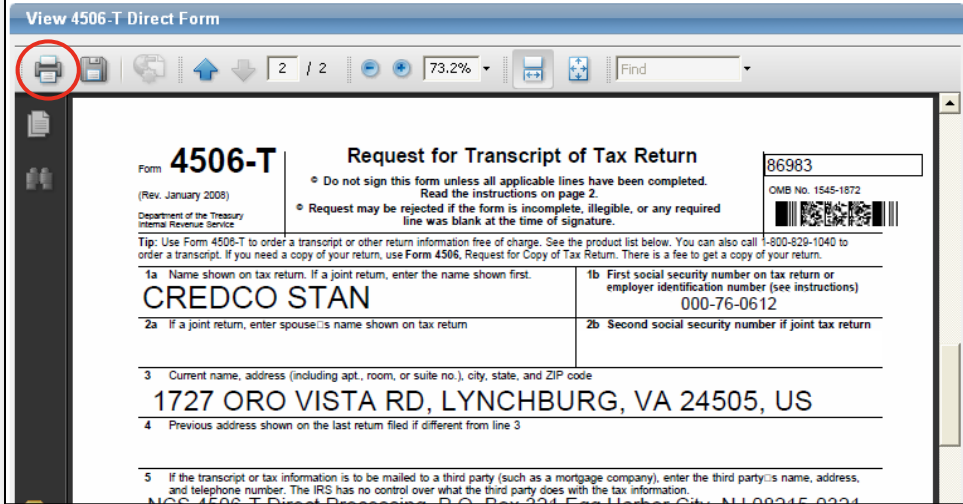
Order Summary

Applicant:

Confirmation #	Contact Us Phone	Contact Us Fax	View PDF
PFM00000086983	516-832-3400	800-435-5667	View PDF
PFM00000086984	516-832-3400	800-435-5667	View PDF

[Return to the Order New Product screen](#) [Close](#)

View 4506-T Direct Form



If ***CREDCO.com*** created the 4506-T and Fax order form please print them have your applicants sign and date them

The forms will be available for printing until the order is completed

Fax completed forms to
866-506-0823

NOTE: If you have ordered multiple products individual 4506-Ts are required for each




Track the progress of your request via the
Order Status Window
on
CREDCO.com

Messages

There are no messages in your Inbox

[Messages \(0 unread\)](#)

Order Status

	4506-T Direct	10-08-09
	Credco, Stan	
	4506-T Direct	10-08-09
	Credco, Stan	
	4506-T Direct	10-05-09
	Credco, Stan	

[more...](#)



Tax Return Verification Retrieval in CREDCO.com

When your request is completed you will receive an *email notification*

Use the **link** in the email to login to **CREDCO.com** and be taken directly to your report

From: credco.csmfpm.prod@firstam.com
Sent: Wednesday, October 6, 2009 11:19 AM
To: McCourt, Tom
Subject: Your upgrade is complete and ready for download:

<https://www.credco.com/ecredco/order/downloads.aspx?RefNum=pfm00000086983&AcctNum=3105777>
File Number: PFM00000086983
Reference Number: PFM00000086983
Order Upgrade Date: 10/06/2009
Applicant Name: Credco, Stan

Thank You for using CREDCO.com

Search Transactions

Search Criteria

Applicant SSN	<input type="text" value="000-76-0612"/>	Account #	<input type="text"/>
Applicant Last Name	<input type="text"/>	Loan Number	<input type="text"/>
Co-Applicant Last Name	<input type="text"/>	Loan Officer Id	<input type="text"/>
Reference Number	<input type="text"/>	Branch Id	<input type="text"/>
Date	<input type="text" value="Past 14 Days"/>	From	<input type="text" value="10/02/2009"/>
		To	<input type="text" value="10/08/2009"/>

Search Results

	Reference Number	SSN	Applicant	Date	Product	Status	Account
<input type="checkbox"/>	PFM00000086984	XXX-XX-0612	Credco, Stan	10/6/2009	4506-T Direct	Completed	0740-0009-4
<input type="checkbox"/>	PFM00000086983	XXX-XX-0612	Credco, Stan	10/6/2009	4506-T Direct	Completed	0740-0009-4
<input type="checkbox"/>	PFM00000085883	XXX-XX-0612	Credco, Stan	10/5/2009	4506-T Direct	In Process	0740-0009-4
<input type="checkbox"/>	PFM00000085884	XXX-XX-0612	Credco, Stan	10/5/2009	4506-T Direct	In Process	0740-0009-4
<input type="checkbox"/>	PFM00000080448	XXX-XX-0612	Credco, Stan	9/29/2009	4506-T Direct	In Process	3274737

Displaying 1-5 of 5 results

Messages

There are no messages in your Inbox.

Messages (0 unread)

Order Status

- 4506-T Direct 10-08-09 Credco, Stan
- 4506-T Direct 10-08-09 Credco, Stan
- 4506-T Direct 10-05-09 Credco, Stan

[more...](#)

If you are in **CREDCO.com** click on the **Green C** to view the report

You may also search for a report then click on the **Reference Number** or **Completed** to view

The report can now be *View, Printed or Saved*

Upgrade Summary

Product: TC - Transcript 3 Year

File Number: PFM00000086983 Product: 4506-T Direct (TC - Transcript 3 Year) Applicant: STAN CREDCO

View Report

2 / 10 73.2% Find

Internal Revenue Service
United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Tax Return Transcript

Request Date: 03-03-2009
Response Date: 03-03-2009
Tracking Number: 100039955259

SSN Provided: 000-76-0612
Tax Period Ending: Dec. 31, 2008

Messages

There are no messages in your Inbox.

Messages (0 unread)

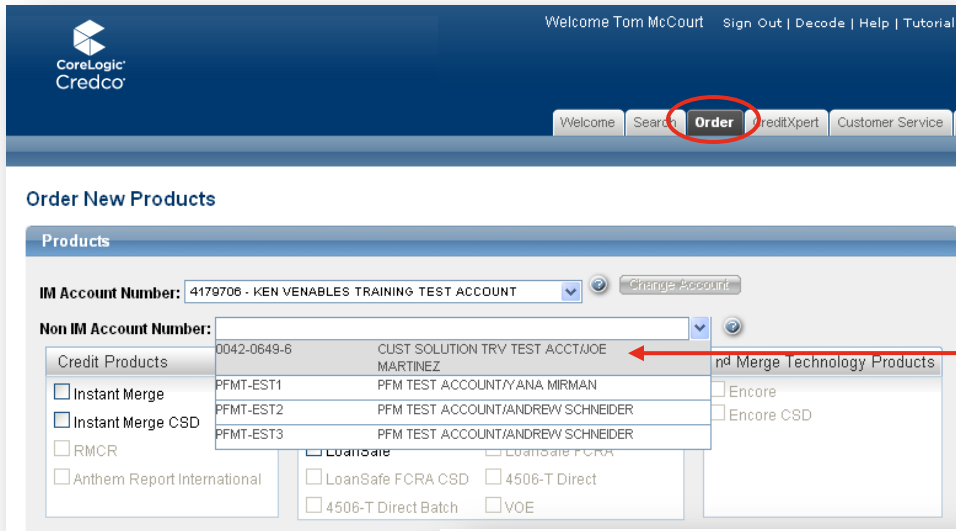
Order Status

- 4506-T Direct 10-12-09 Credco, Stan
- 4506-T Direct 10-12-09 Credco, Stan
- 4506-T Direct 10-08-09 Credco, Stan

[more...](#)

DYK banner 10

4506-T Direct Batch Quick Start Guide for CREDCO.com



Welcome Tom McCourt | Sign Out | Decode | Help | Tutorials

Welcome Search **Order** CreditExpert Customer Service

Order New Products

Products

IM Account Number: 4179706 - KEN VENABLES TRAINING TEST ACCOUNT

Non IM Account Number: 0042-0649-6 CUST SOLUTION TRY TEST ACCT/JOE MARTINEZ

Credit Products

- Instant Merge
- Instant Merge CSD
- RMCR
- Anthem Report International

LoanSafe

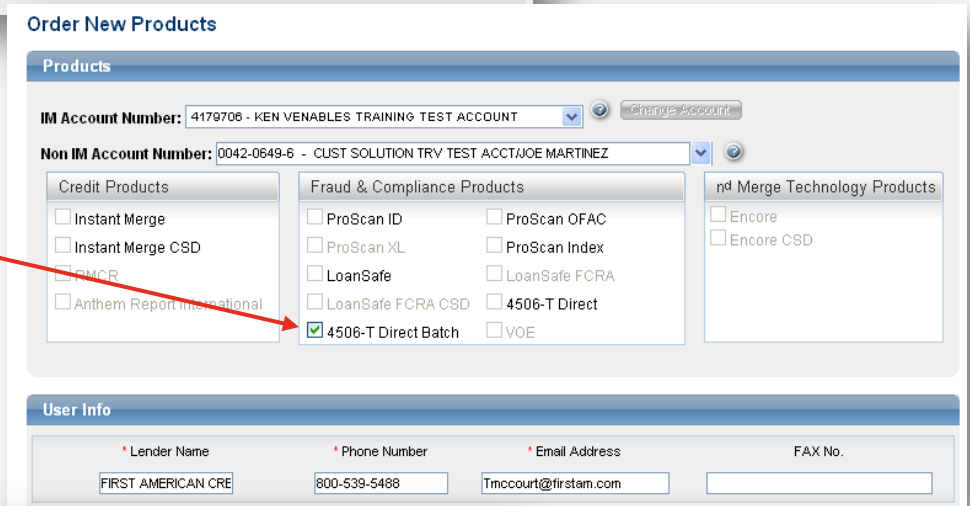
- LoanSafe FCRA CSD
- 4506-T Direct
- 4506-T Direct Batch
- VOE

End Merge Technology Products

- Encore
- Encore CSD

Log into **CREDCO.com** and select the **Order** Tab

Select a **Non-IM Account Number** for 4506-T Direct



Order New Products

Products

IM Account Number: 4179706 - KEN VENABLES TRAINING TEST ACCOUNT

Non IM Account Number: 0042-0649-6 - CUST SOLUTION TRY TEST ACCT/JOE MARTINEZ

Credit Products

- Instant Merge
- Instant Merge CSD
- RMCR
- Anthem Report International

Fraud & Compliance Products

- ProScan ID
- ProScan XL
- LoanSafe
- LoanSafe FCRA CSD
- 4506-T Direct Batch
- VOE

ProScan OFAC

- ProScan Index
- LoanSafe FCRA
- 4506-T Direct

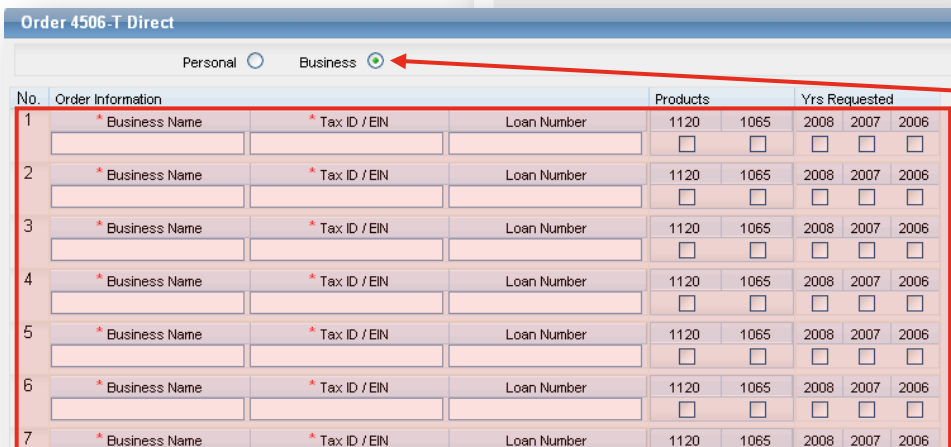
End Merge Technology Products

- Encore
- Encore CSD

User Info

* Lender Name: FIRST AMERICAN CRE | * Phone Number: 800-539-5488 | * Email Address: Tmccourt@firstam.com | FAX No.:

Select the **4506-T Direct Batch** product



Order 4506-T Direct

Personal Business

No.	Order Information			Products		Yrs Requested		
1	* Business Name	* Tax ID / EIN	Loan Number	1120	1065	2008	2007	2006
2	* Business Name	* Tax ID / EIN	Loan Number	1120	1065	2008	2007	2006
3	* Business Name	* Tax ID / EIN	Loan Number	1120	1065	2008	2007	2006
4	* Business Name	* Tax ID / EIN	Loan Number	1120	1065	2008	2007	2006
5	* Business Name	* Tax ID / EIN	Loan Number	1120	1065	2008	2007	2006
6	* Business Name	* Tax ID / EIN	Loan Number	1120	1065	2008	2007	2006
7	* Business Name	* Tax ID / EIN	Loan Number	1120	1065	2008	2007	2006

For a Business Report Select **Business**

Then enter each Business' information

For a Personal Report
Select **Personal**

Then enter each
Applicant/Co-Applicant's
information

Order 4506-T Direct

Personal Business

No.	Applicant Information				Joint	Products			Yrs Requested		
1	* App Last Name	* App First Name	* App SSN	Loan Number	<input type="checkbox"/>	1040	WV-2	1099	2008	2007	2006
2	* App Last Name	* App First Name	* App SSN	Loan Number	<input type="checkbox"/>	1040	WV-2	1099	2008	2007	2006
3	* App Last Name	* App First Name	* App SSN	Loan Number	<input type="checkbox"/>	1040	WV-2	1099	2008	2007	2006
4	* App Last Name	* App First Name	* App SSN	Loan Number	<input type="checkbox"/>	1040	WV-2	1099	2008	2007	2006
5	* App Last Name	* App First Name	* App SSN	Loan Number	<input type="checkbox"/>	1040	WV-2	1099	2008	2007	2006

Order 4506-T Direct

Personal Business

No.	Applicant Information				Joint	Products			Yrs Requested		
1	* App Last Name	* App First Name	* App SSN	Loan Number	<input type="checkbox"/>	1040	WV-2	1099	2008	2007	2006
	Credco	Charlie	111-22-3333		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
						Return Transcript					
2	* App Last Name	* App First Name	* App SSN	Loan Number	<input type="checkbox"/>	1040	WV-2	1099	2008	2007	2006
					<input type="checkbox"/>	Return Transcript			<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
						Account Transcript					
						Record of Account					
3	* App Last Name	* App First Name	* App SSN	Loan Number	<input type="checkbox"/>	1040	WV-2	1099	2008	2007	2006
					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
4	Return Transcript: The 1040 transcript										
5	Account Transcript: A record of filings and dates. This contains the date of filing including revised or amended returns										
6	Record of Account: A combination of the line item information and later adjustments of the account, for example if they had to amend their tax returns										
7	* App Last Name	* App First Name	* App SSN	Loan Number	<input type="checkbox"/>	1040	WV-2	1099	2008	2007	2006
					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Select the 1040
Transcript Type
you will need

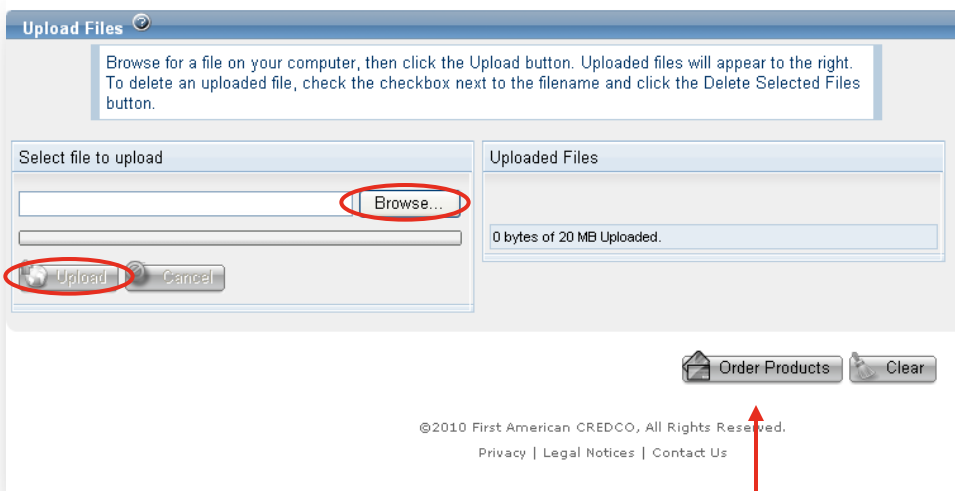
Select the
Product and Years
needed

Repeat for all
Applicants/Co-Applicants

Order 4506-T Direct

Personal Business

No.	Applicant Information				Joint	Products			Yrs Requested		
1	* App Last Name	* App First Name	* App SSN	Loan Number	<input type="checkbox"/>	1040	WV-2	1099	2008	2007	2006
	Credco	Charlie	111-22-3333		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
						Return Transcript					
2	* App Last Name	* App First Name	* App SSN	Loan Number	<input type="checkbox"/>	1040	WV-2	1099	2008	2007	2006
	Testco	Marilyn	000-68-7023		<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>
						Return Transcript					
3	* App Last Name	* App First Name	* App SSN	Loan Number	<input type="checkbox"/>	1040	WV-2	1099	2008	2007	2006
	Homeowner	John	300-40-5000		<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
	* Co-App Last Name	* Co-App First Name	* Co-App SSN								
	Homeowner	Mary	500-22-2000								
						Return Transcript					
4	* App Last Name	* App First Name	* App SSN	Loan Number	<input type="checkbox"/>	1040	WV-2	1099	2008	2007	2006
					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
5	* App Last Name	* App First Name	* App SSN	Loan Number	<input type="checkbox"/>	1040	WV-2	1099	2008	2007	2006
					<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

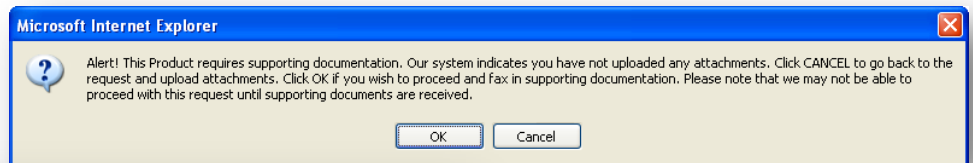


Attach a copy of each signed and dated 4506-T as part of your request through the secure CREDCO.com site

Browse to your document then click **Upload**

Click **Order Products** to transmit your request

If your 4506-Ts are not available electronically you may fax them



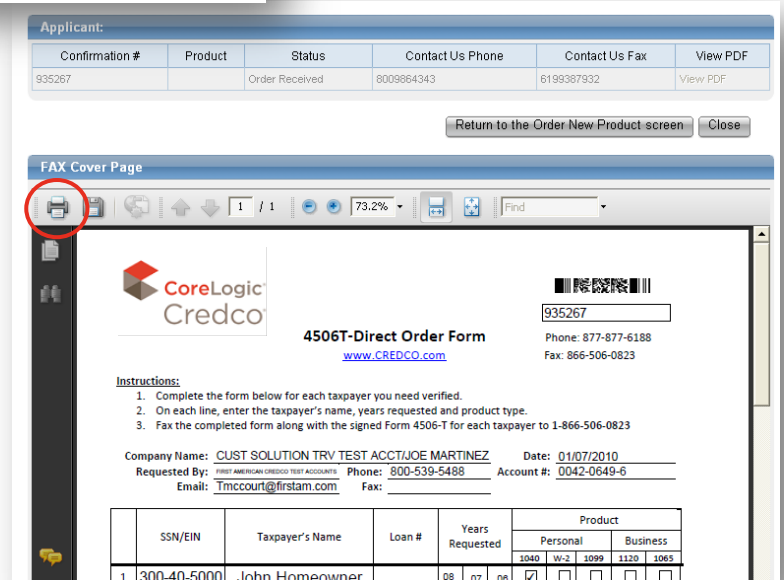
Your requested 4506-T Direct report(s) have been submitted.
 Confirmation Number: 935267
 4506-T Direct Request Date: 01/07/2010 8:22:50 AM
 Taxpayer(s):

HOMEOWNER, JOHN	1040	PFM000005259573
HOMEOWNER, JOHN	1099	PFM000005259575
TESTCO, MARILYN	1040	PFM000005259576
TESTCO, MARILYN	W2	PFM000005259577

A **Confirmation Email** will be sent acknowledging that your request has been received

Print and Fax Order Cover Sheet
 and all 4506-Ts to
866-506-0823

NOTE: If you have ordered multiple products individual 4506-Ts are required for each





Tax Return Verification Retrieval in CREDCO.com

Your order is complete and ready for download:

<https://www.credco.com/ecredco/order/downloads.aspx?RefNum=PFM000005260240&AcctNum=4206496>

File Number: PFM000005260240
Reference Number : PFM000005260240
Order Upgrade Date: 01/07/2010
Applicant Name: TESTCO, MARILYN

Thank You for using CREDCO.com

Please do not reply to this email, it was sent from an automated e-mail system. Please log in to www.credco.com and visit our Customer Service section if you have any questions.

When each request is completed you will receive an **email notification**

Use the **link** to login to **CREDCO.com** and be taken directly to your report

If you are in **CREDCO.com** click on the **Green C** to view the report

You may also search for a report then click on the **Reference Number** or **Completed** to view

Search Transactions

Search Criteria

Applicant SSN: 000-68-7023 Account #:

Applicant Last Name: Loan Number:

Co-Applicant Last Name: Loan Officer Id:

Reference Number: Branch Id:

Date: Past 7 Days From: 01/02/2010 To: 01/08/2010

Messages

There are no messages in your Inbox

Order Status

4506-T Direct 01-07-10
Testco, Marilyn

Business Check.

Do you know if your loan portfolio is at risk?
You should.

Search Results

Price | Details | Upgrade | Customer Service | Order Add Product | Re-Print | Re-Process | Credit Report

	Reference Number	SSN	Applicant	Date	Product	Status	Account
<input type="checkbox"/>	PFM000005260240	XXX-XX-7023	Testco, Marilyn	1/7/2010	4506-T Direct	Completed	042-0649-6

Displaying 1-1 of 1 results

Price Records Displayed Per Page: 25

View Report

2 / 10 73.2% Find

Internal Revenue Service
United States Department of the Treasury

This Product Contains Sensitive Taxpayer Data

Tax Return Transcript

Request Date: 03-03-2009
Response Date: 03-03-2009
Tracking Number: 100039955259

SSN Provided: 000-76-0612
Tax Period Ending: Dec. 31, 2008

The report can now be **View, Printed or Saved**